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- This presentation may contain "forward looking statements" which are made in good faith and are believed to have reasonable basis. However, such forward looking statements are subject to risks, uncertainties and other factors which could cause the actual results to differ materially from the future results expressed, projected or implied by forward looking statements.
- The information within this report as it relates to geology and mineralisation was compiled by Mr. David Crook who is a full time employee of Pioneer Resources Limited, a member of The Australasian Institute of Mining and Metallurgy (member 105893) and is a Competent Person as defined by the 2004 JORC Code, having five years experience which is relevant to the style of mineralisation and type of deposit described in the Report. This person consents to the inclusion of this information in the form and context in which it appears in this report.



RELOADED



GOLD COAST RESOURCES SHOWCASE 2012

June 2012



A Well-Credentialed Board



Craig McGown – Chairman

- An investment banker with over 35 years' experience consulting to companies in Australia and internationally, particularly in the natural resources sector.
- The former Chairman of DJ Carmichael and currently with New Holland Capital.



David Crook – Managing Director

- Founding Managing Director since 2003.
- A geologist with over 30 years' experience in the mining industry, including senior exploration, mining and management roles with a number of Australian and international companies.
- 20 years experience in the Kalgoorlie District



Allan Trench – Non-Executive Director

- A mineral economist, geophysicist and business management consultant.
- Previously led exploration teams for WMC and held senior business advisory roles.
- Currently a metals analyst with an international consultancy.



Wayne Spilsbury – Non-Executive Director

- A geologist with over 35 years of experience including 28 years with Teck Cominco Limited - former General Manager, Exploration – Asia Pacific.
- Has worked on gold and base metal projects in Western Canada, the United States, Asia and Australia.

With \$10 million we have great capacity to make discoveries



Sale of Gold Deposits for \$8 million

Managing Director David Crook explains the value for shareholders of the proposed gold asset sale.



Pioneer Reloaded!

“Companies in several instances hold a level of cash - and no debt - that sits at, or very close to, their market capitalisation.

The downside share price risk is therefore limited - with the company backed by cash - yet the exploration upside remains.”

Trench and Packey, Australia's Next Top Mining Shares, 2012.

Pioneer Reloaded!

FOCUSED

Kalgoorlie-centric explorer

FUNDED

\$10 million in cash and receivables

ACTIVE

Greater financial capacity to explore

Actively generating new targets

Proven discovery capacity (people and ground)

LEVERAGE

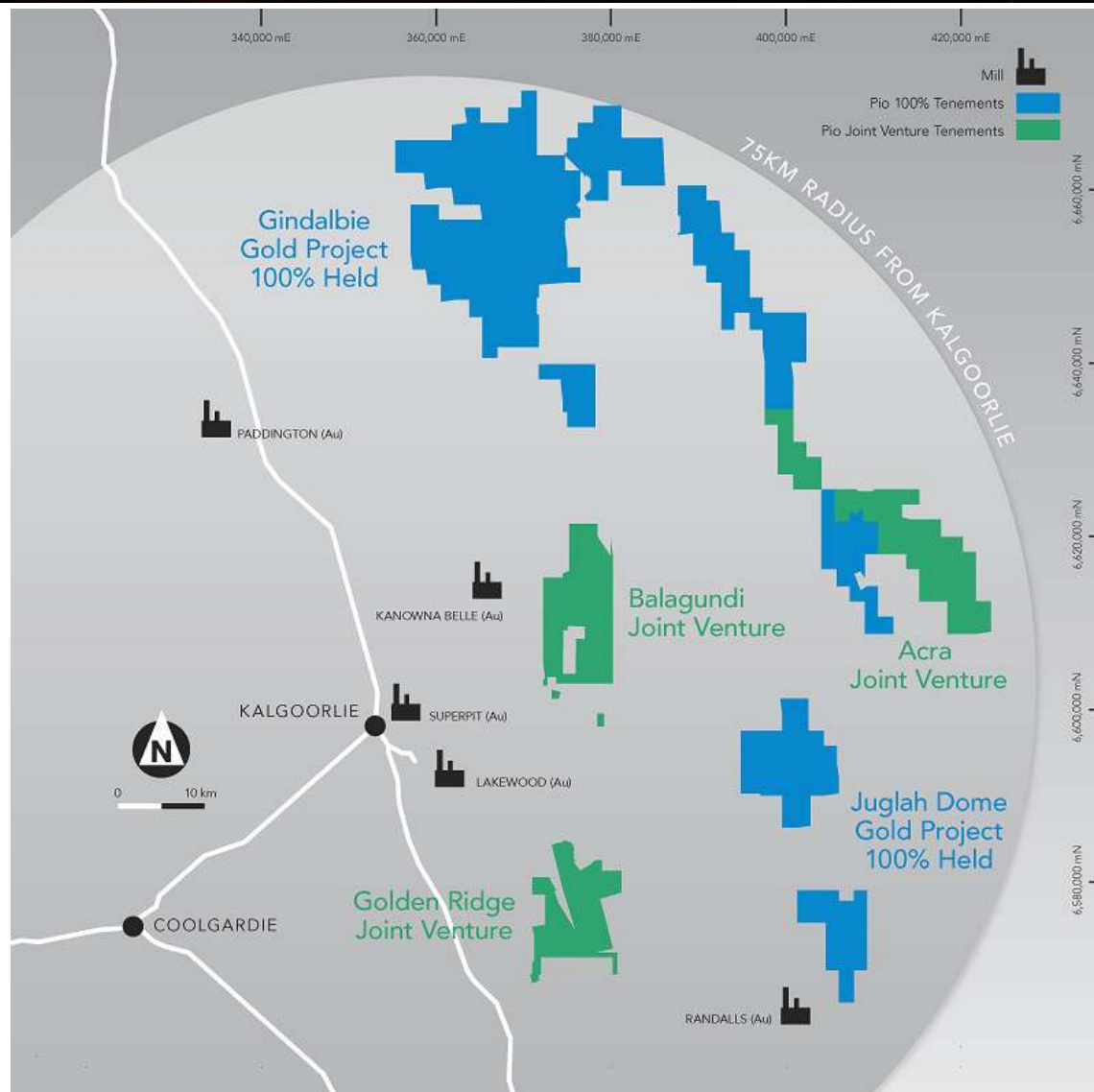
At cash backing. Zero Project Value

Share price will be driven by discovery

Current share price	1.6 cents
Shares on issue	510.4 million
Unlisted options	21.0 million
12-month range	1.5 – 4.8 cents
Cash	\$7 million
Cash Receivables	\$3.5 million
Market Capitalisation	\$8 million



Gindalbie Gold Project (PIO 100%)



- Pioneer holds a large multi-commodity tenement portfolio
- This includes an interest in 1,100km² spanning 6 projects within 75km of Kalgoorlie Boulder

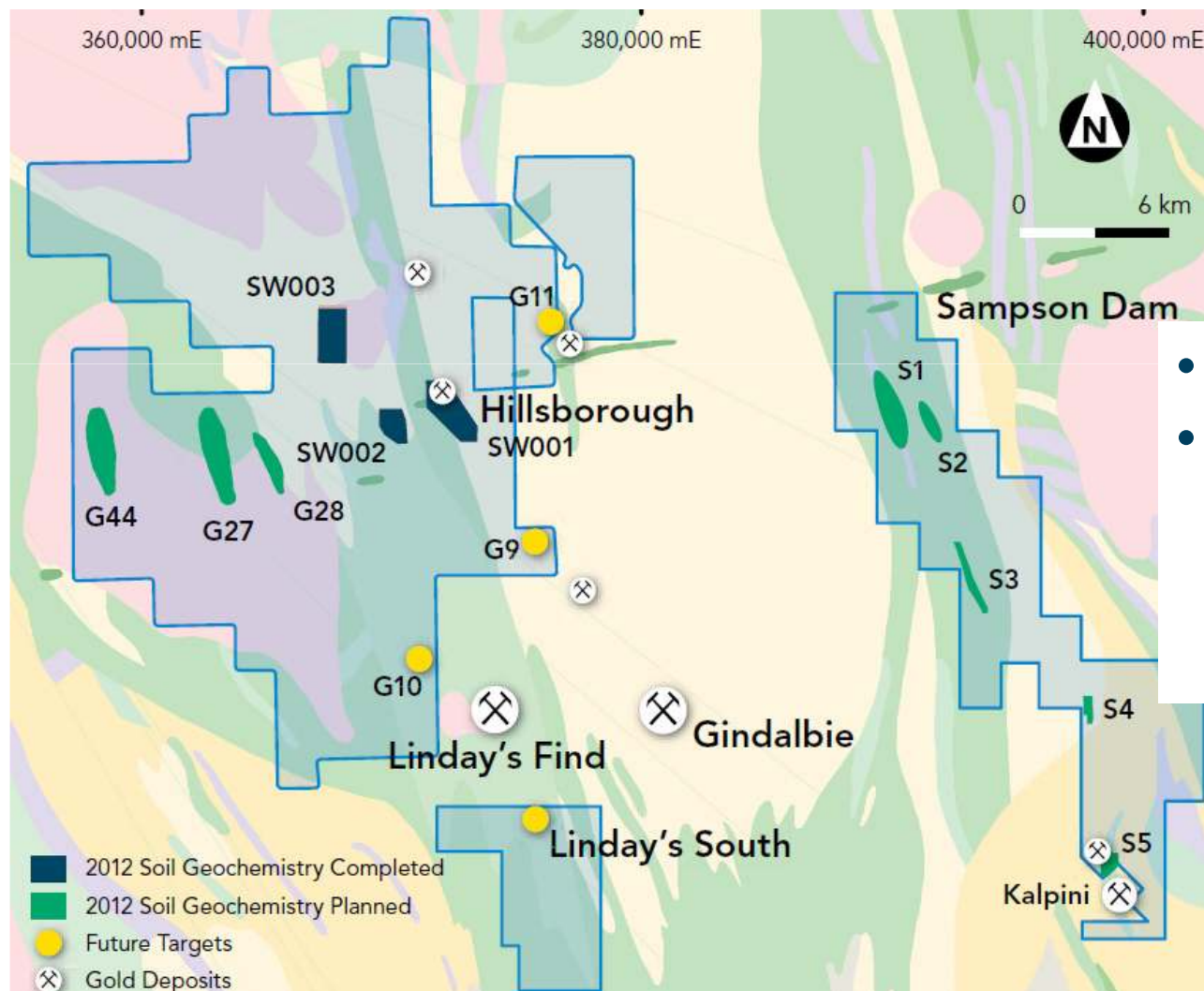
A New Exploration Dawn for Pioneer



2012 so far:

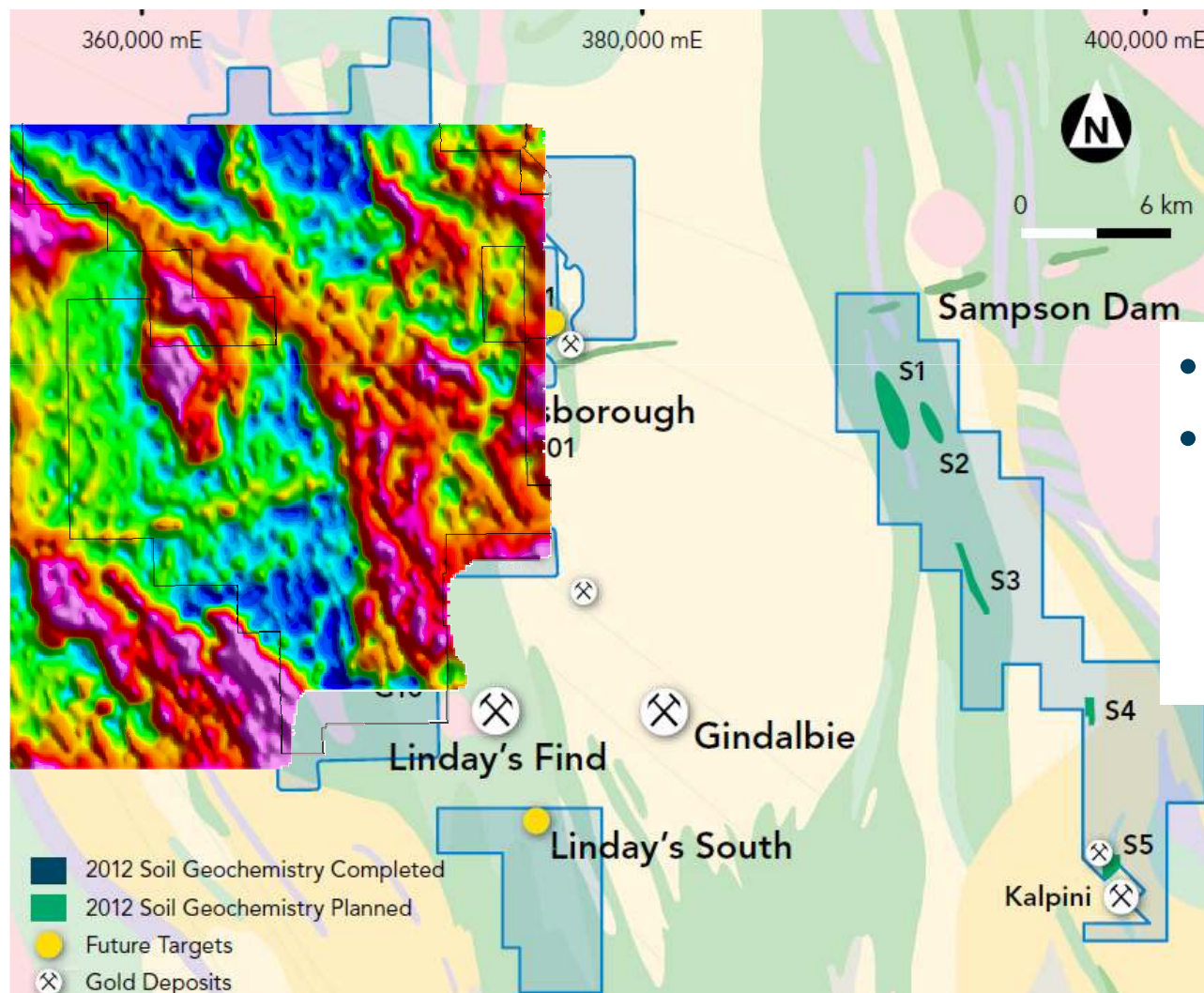
- A 490km² geophysical gravity survey provides a roadmap for the Gindalbie Gold Project
- Soil geochemistry generates drill targets at the Gindalbie and Juglah Dome Gold Projects.
- Drill testing commenced –
- 12,000m (290 holes) drilled and 4,000 samples in the laboratory.

Gindalbie Gold Project (PIO 100%)



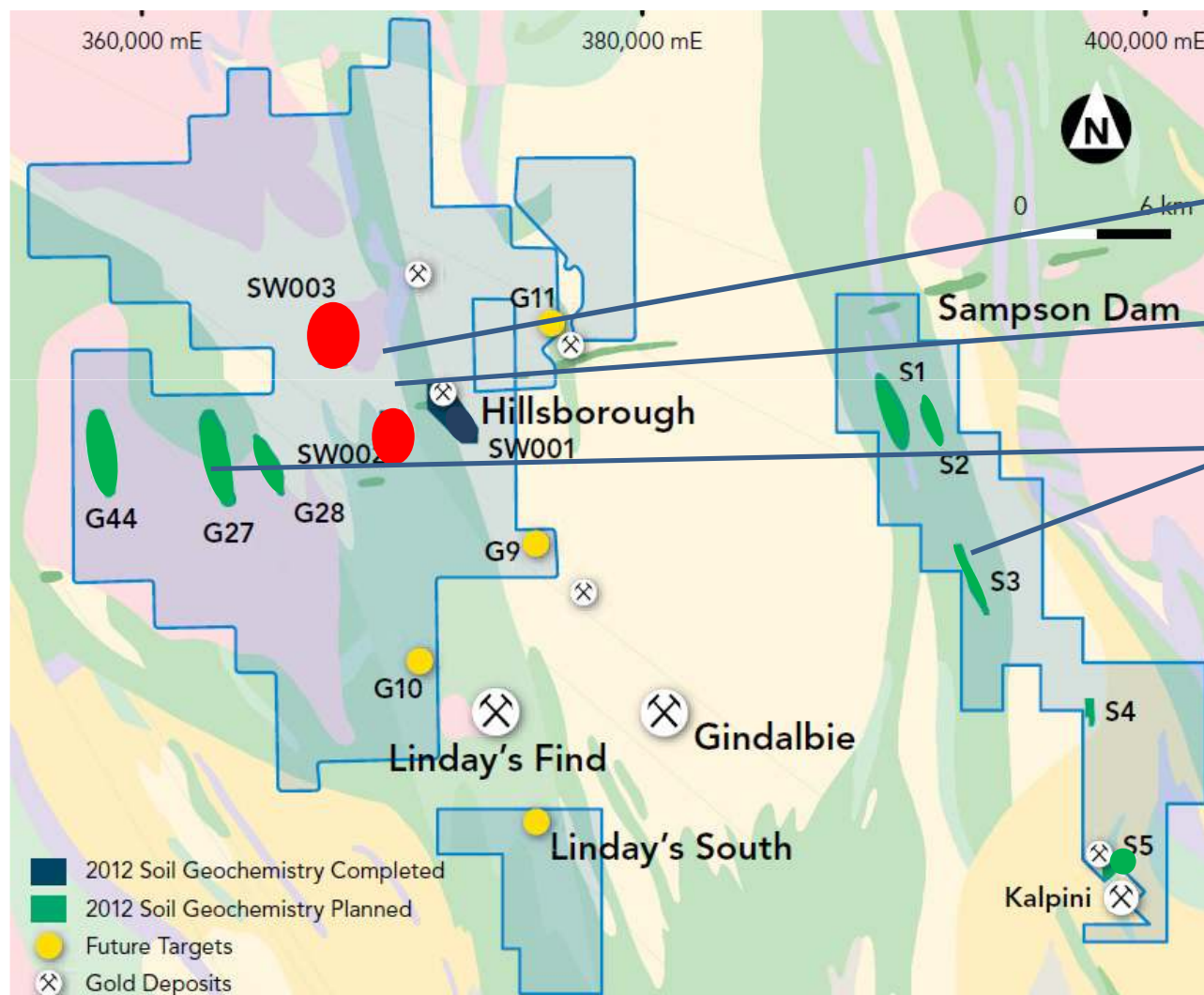
- 540 km² tenements
- New targets require new techniques:
 - geophysics
 - geochemistry

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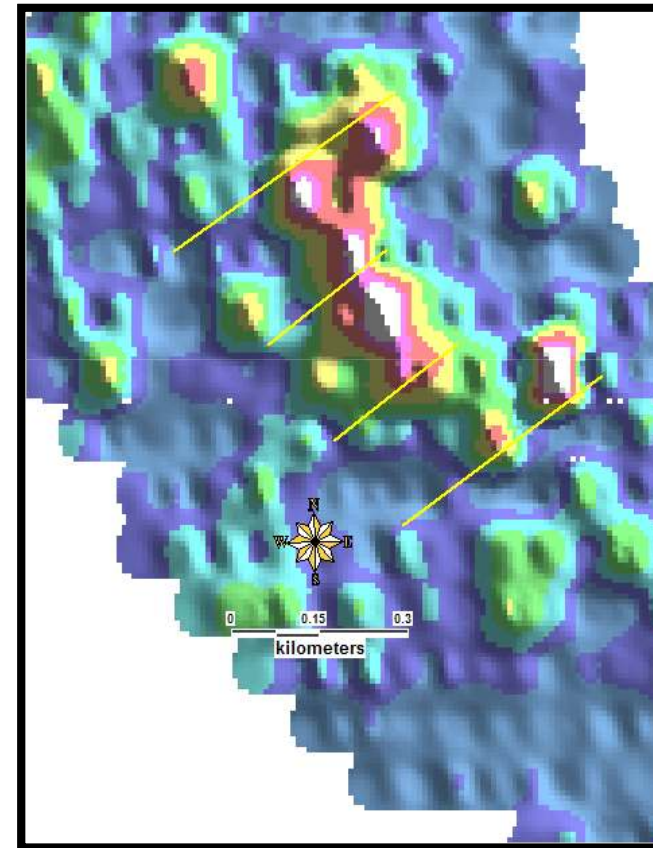
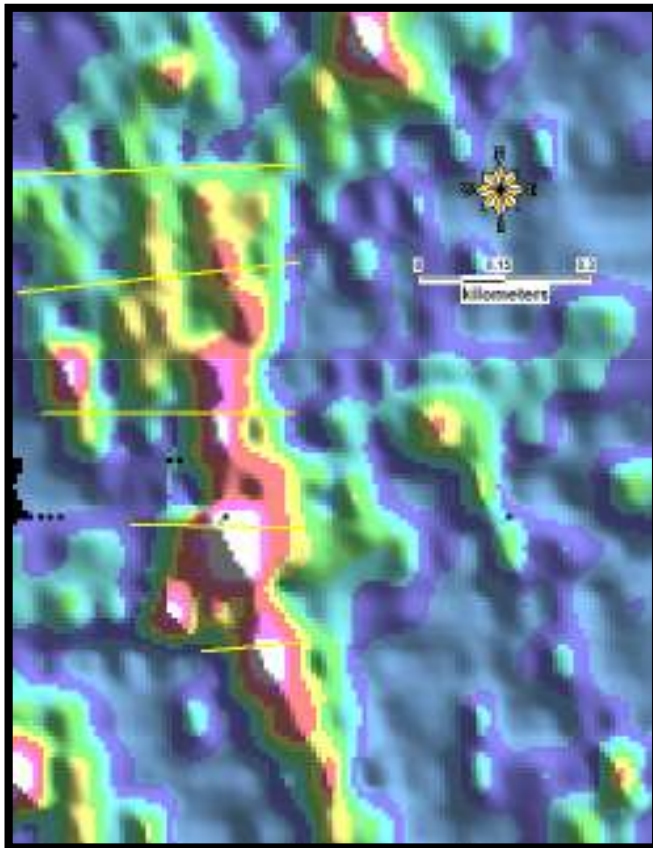


3,480 Soil Samples

6,665m RAB Drilling

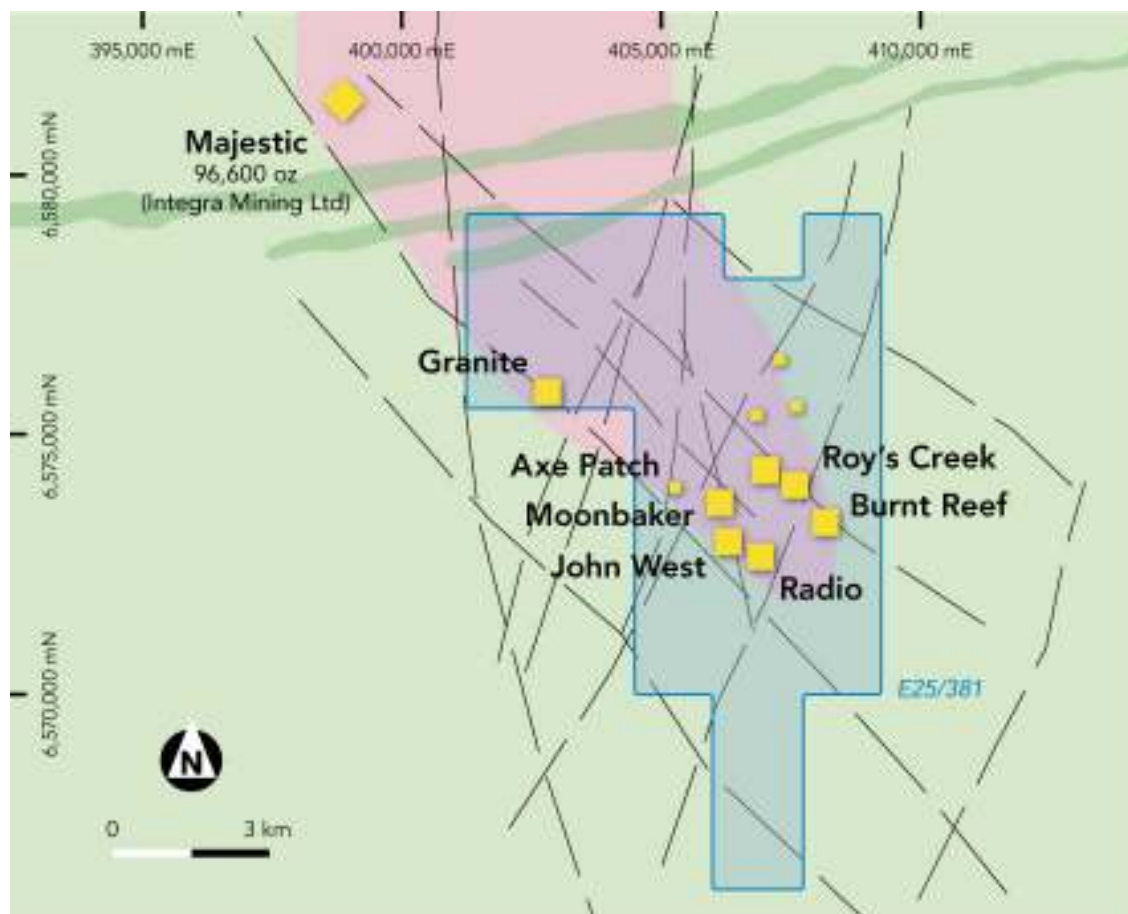
Next Targets

Gindalbie Gold Project (PIO 100%)



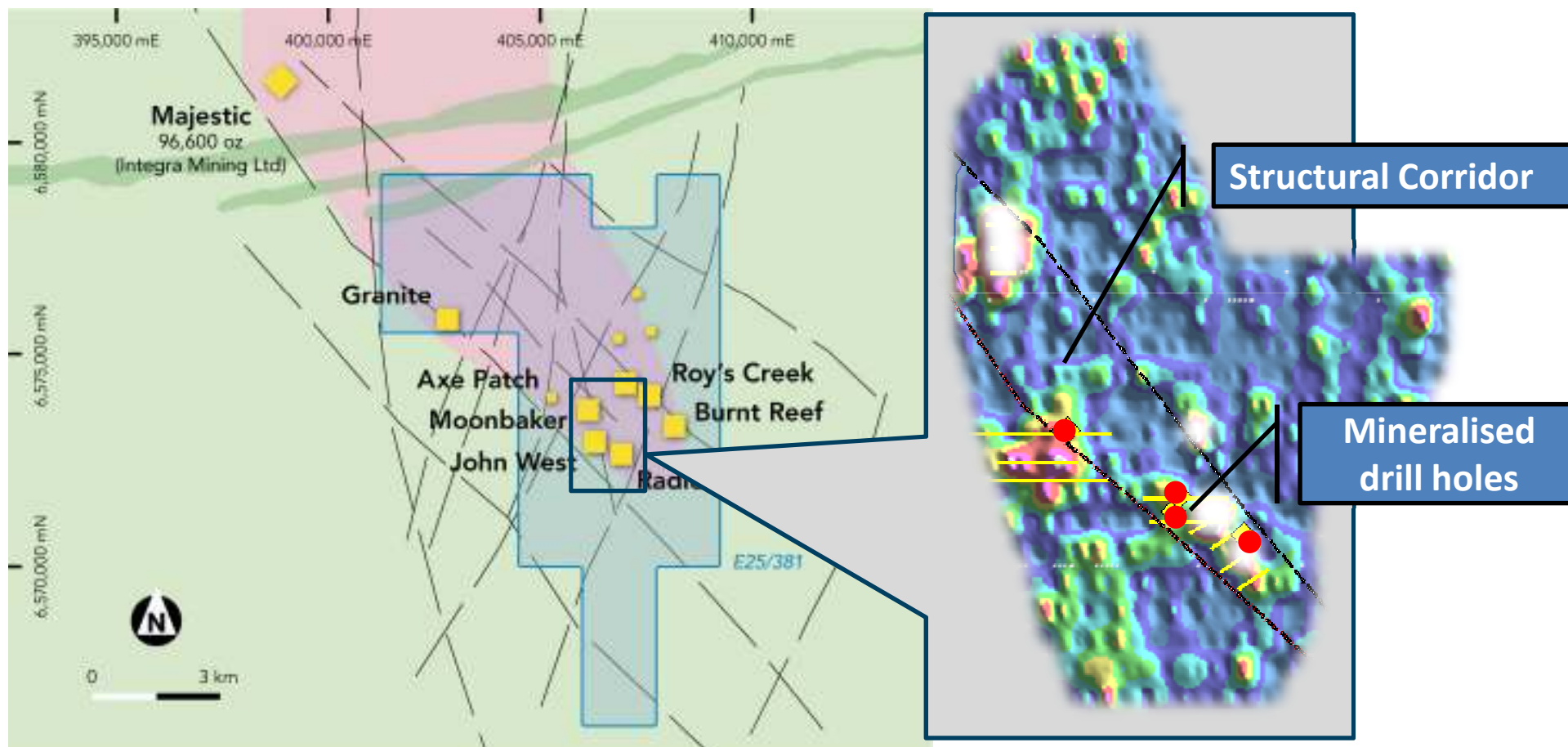
- Gindalbie: 2 new gold targets
- 145 RAB holes (6,665m) drilled, samples in the laboratory

Juglah Dome Gold Project (PIO 100%)

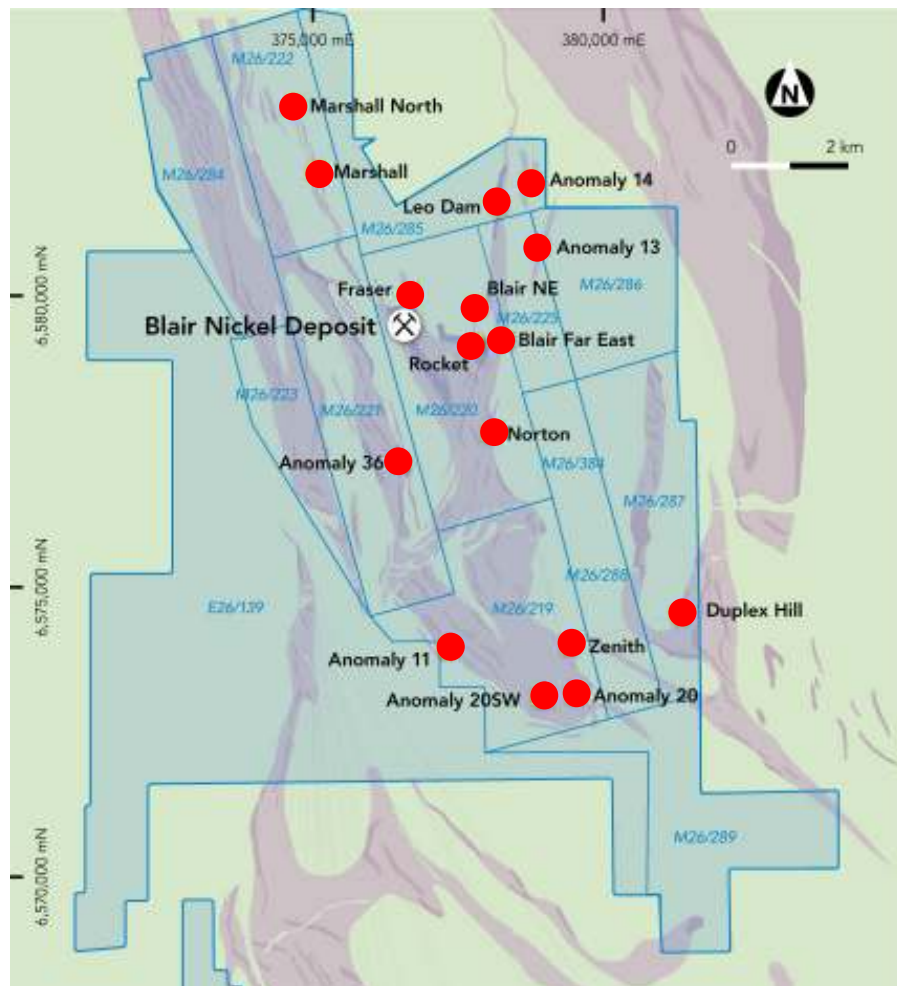


- 5 new gold targets
- Structural corridor indicated towards Majestic Gold Deposit 11km NE
- 149 RAB holes complete
- Samples in the lab

Juglah Dome Gold Project (PIO 100%)



Golden Ridge Joint Venture (PIO 56%)



- 100km² of highly nickel prospective tenements
- Favourable ultramafic stratigraphy - hosts the Blair Nickel Mine
- Produced high tenor nickel ore (>3.5% Ni)
- EM surveys are in progress to develop drill targets

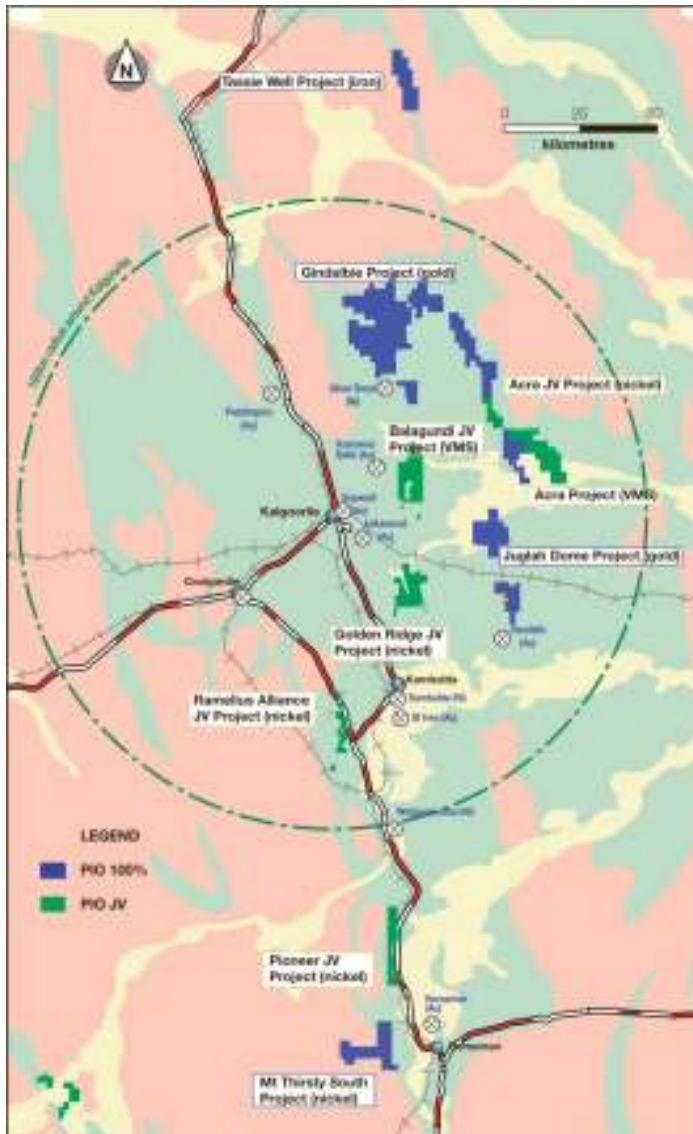
Active 2012 Work Program

	March Quarter	June Quarter	September Quarter	December Quarter
Key Activities	Gravity survey completed	Geophysical model completed	Mineralisation confirmation drilling	Mineralisation confirmation drilling
	Juglah: 4,500 soil samples taken *	Active tenement consolidation	First test drilling Gindalbie targets 3-8	Initial resource drilling Juglah
	Gindalbie: 3,600 soil samples taken *	Mapping, soil sampling Golden Ridge		Initial resource drilling Gindalbie
	Geophysical model developed *	First test drilling ** Gindalbie targets 1-2	Expansive soil sampling Gindalbie	Expansive soil sampling new targets
	Drill targeting completed *	First test drilling Juglah Targets 1-5		

* Completed

** Under way

Our Tenements – Our Future



Pioneer maintains a strict threshold approach to exploration.

When a project does not rate 'top priority' a well credentialed partner is sought.

Project	Joint Venture Partner	Pioneer interest
Acra (Ni)	Xstrata Nickel	20% FCI
Balogundi VMS	Alphabrax Pty Ltd	A\$2m farm out
Larkinville (Au, NI)	Ramelius	20-25% FCI
Maggie Hays Hill (Ni)	Norilsk	20% FCI
Pioneer (Ni)	Panoramic	20% FCI
Ravensthorpe (Fe, Mn)	Mineral Resources	Royalty
Ravensthorpe (Cu, Au)	Phillips River	Royalty
Tasmania (Ni, Cu, PGE)	Bass Metals	Royalty
Tasmania (Fe, W, Sn)	Venture Minerals	Royalty



Investment Highlights

■ FOCUS

- Dominant tenement portfolio in a world class gold and nickel province.
- Active at the emerging Gindalbie and Juglah Dome Gold Projects

■ FUNDED

- \$10 million in cash and receivables

■ ACTIVE

- Currently, Results from RAB drilling and EM surveys are due

■ LEVERAGE

- Zero Enterprise Value base.



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